

MODEL DISCLOSURE STATEMENTS FOR CHARITIES

This document contains the minimum required disclosure language and includes your organization's name and address for your convenience. The information contained in this document does not meet the specific needs of every organization. The bold, underlined, and capitalized text is formatted according to state requirements. Use of this template should not be construed as legal counsel or substitute the advice of an attorney. This document may require further customization including, but not limited to, the following circumstances:

- 1) Future statutory changes to state disclosure requirements, that is, if states change the current required language or information required to be disclosed, or states not listed herein begin to require charitable solicitation disclosure statements.
- 2) If your organization engages the services of a professional fundraiser or a fundraising consultant; uses a call center to make phone solicitations; uses an external mail-handling facility, including mail drop boxes, or the address thereof; or any solicitation methods that otherwise would trigger an additional, separate, or different disclosure statement.
- 3) Upon the advice, guidance, or counsel of an attorney or legal counsel, who has reviewed the needs of your specific organization, and deemed it necessary to provide additional disclosure statements consistent with applicable law(s).

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Unstoppable Foundation's mission is bringing sustainable education to children and communities in developing countries, thereby creating a safer and more just world for everyone. Financial and other information about our charity's purpose, programs and activities can be obtained by contacting Michael Hamman, CFO, 400 Corporate Pointe, Culver City, CA 90230, 805-241-1730. If you are a resident of any of the following states, please review the relevant disclosure statement.

COLORADO: Colorado residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2860, www.sos.state.co.us/ re: Reg. No. 20173011308.

FLORIDA: A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1-800-HELP-FLA OR ONLINE AT www.FloridaConsumerHelp.com, REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE." REGISTRATION #: CH51409.

GEORGIA: A full and fair description of charitable programs and activities, and a financial statement consistent with the financial statement required to be filed with the Secretary of State pursuant to Code Section 43-17-5, will be sent upon request.

ILLINOIS: Contracts and reports regarding Unstoppable Foundation are on file with the Illinois Attorney General.

MARYLAND: For the cost of postage and copying, documents and information filed under the Maryland charitable organizations laws can be obtained from the Secretary of State, Charitable Division, State House, Annapolis, MD 21401, 800-825-4510. A copy of the organization's current financial statement is available on request.

MICHIGAN: MICS No. 56989.

MISSISSIPPI: The official registration and financial information of Unstoppable Foundation may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State.

NEW JERSEY: INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING (973) 504-6215 AND IS AVAILABLE ON THE INTERNET AT <http://www.njconsumeraffairs.gov/charity/chardir.htm>. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT.

NEW YORK: Upon request, a copy of the latest annual report can be obtained from the organization or from the Office of the Attorney General, by writing the Charities Bureau, 120 Broadway, New York, NY 10271.

NORTH CAROLINA: Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989 (within North Carolina) or (919) 807-2214 (outside of North Carolina). The license is not an endorsement by the State.

OREGON: Registration in no way constitutes or implies any endorsement, sanction or approval of the solicitation, its purposes, the manner in which it is conducted or the person or organization conducting it, by the Attorney General or any other governmental agency or officer.

PENNSYLVANIA: The official registration and financial information of Unstoppable Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.

VIRGINIA: A financial statement is available from the State Office of Consumer Affairs in the Department of Agriculture and Consumer Services P.O. Box 1163, Richmond, VA 23218.

WASHINGTON: The notice of solicitation required by the State Office of Consumer Affairs is on file with the Washington Secretary of State, and information relating to financial affairs of Unstoppable Foundation is available from the Secretary of State, and the toll-free number for Washington residents: 800-332-4483.

WEST VIRGINIA: Upon request, the estimated percentage of the money collected which will be applied to the cost of solicitation and administration or how much of the money collected will be applied directly for the charitable purpose will be provided. West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, West Virginia 25305. Registration does not imply endorsement.

WISCONSIN: A financial statement of Unstoppable Foundation disclosing assets, liabilities, fund balances, revenue and expenses for the preceding fiscal year is available upon request.

CONTRIBUTIONS ARE DEDUCTIBLE FOR FEDERAL INCOME TAX PURPOSES IN ACCORDANCE WITH APPLICABLE LAW. **REGISTRATION IN A STATE DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION OF UNSTOPPABLE FOUNDATION BY THE STATE.**